Community FOUNDATION for the Central Savannah River Area

Organizational Funds

Create financial sustainability for your nonprofit

Organization Endowment Funds offer a simple and efficient way for nonprofit organizations to build an endowment and ensure long-term sustainability for their organization.

Creating an endowment fund is an important step in securing your organization's financial future and demonstrates your commitment to impacting our community for generations to come. Our goal is help you build your endowment fund by offering expertise in administration and investment management.

GETTING STARTED IS EASY

You may use cash, stock or other assets to establish an organization endowment fund. We work closely with you to help establish a fund that achieves your organization's needs today and in the future. After completing a simple fund agreement your organization will begin to enjoy lasting support with a relatively constant source of annual income.

Consider an Organization Endowment if You:

- Are a nonprofit with 501(c)(3) public charity status
- Want to provide your organization with a reliable source of income and diversification of revenues
- Seek to demonstrate your commitment to long-term financial planning
- Are interested in developing planned giving strategies to grow your fund
- Want more giving options for your donors and professional guidance on complex gift transactions
- Desire the added credibility of partnering with a permanent community resource
- Are eager to increase efficiencies and focus on your core mission rather than managing your endowment

Key Benefits of Organizational Funds

Creating an Organization Endowment Fund and partnering with the Community Foundation for the management of your fund is a great option to build reserve funds and create a reliable stream of income.

EASY

Your board and leadership work with our staff to determine the purpose of your fund so that it meets your organization's needs today and in the future. Once a fund agreement is completed, we handle the administration and investment management so you can focus on fulfilling your mission. You have online access to fund activity and statements.

FLEXIBLE

Your organization or supporters can add to the fund at any time with a variety of assets from cash, stock and real estate to more complex assets. Our staff has the expertise to work with you and your donors on complex gift transactions and can help develop planned and current giving strategies.

PERSONAL

We partner with our nonprofit endowment fund holders and get to know your organization inside and out to and offer a variety of services to help you effectively manage and grow your endowment.

EFFICIENT

For a nominal administrative fee, the Community Foundation handles all the administrative tasks and investment services associated with your fund. Funds are pooled for investment purposes allowing your organization to have access to high-quality, diversified investments at reasonable costs.

> "The benefits of investing with the CFCSRA include excellent customer service, online access to statements and personal attention that we have come to trust and count on. They offer strategic and thoughtful investing that meets our conservative approach to maximizing gains while managing loss in times of economic uncertainty."

– **Anne Catherine Murray,**
Former Executive Director
Augusta Symphony

Ready to Get Started? We're Here to Help!

Learn more about how the Community Foundation for the Central Savannah River Area works with donors and nonprofits to connect passion with purpose by visiting **www.cfcsra.org.** If you are ready to establish a fund to support your nonprofit, please contact our Director of Development & Donor Services at **706-724-1314.**

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