Community FOUNDATION for the Central Savannah River Area

Donor Advised Funds

Play an active role in your charitable giving

A preferred vehicle for charitable giving, Donor Advised Funds offer you a flexible, convenient and cost-effective way to support the organizations and causes you care about. Donor Advised Funds are ideal for individuals, families and businesses that want to be actively involved in their giving over time.

MAXIMIZING YOUR GIVING IS EASY

A Donor Advised Fund is quick and simple to start. Our expert staff will work with you to create a personalized fund that makes it easy for you to support the charities or causes important to you in the Central Savannah River Area and beyond. With a Donor Advised Fund, you can make tax-deductible gifts to your fund when the time is best for you and then choose the charities or causes you want to support over time. We can help you give to organizations already familiar to you or help you explore new ones. And we handle all the administrative details so you can make the most of your charitable giving.

Consider a Donor Advised Fund if You:

- Wish to be actively engaged in your giving, without the paperwork
- Seek a simple, tax-smart way to maximize your charitable giving
- Support multiple charities
- Want to manage all your giving through one convenient account
- Wish to involve future generations of your family in your giving
- Are interested in learning more about the needs of the community
- Seek occasional or frequent help with evaluating nonprofits and the most effective grantmaking decisions

Key Benefits of Donor Advised Funds

EASY

A Donor Advised Fund can be set up and running within a day as soon as a fund agreement is completed and assets are gifted to the Community Foundation. Work with our knowledgeable staff to explore issues affecting the CSRA and effective nonprofits addressing those needs. Through our online donor portal, you may easily access your fund balance and giving history and recommend grants to support the causes and nonprofits you care about – anytime, anywhere.

FLEXIBLE

You may start your fund and add to it at any time with a variety of assets including cash, stocks, bonds, mutual funds, real estate, life insurance policies, retirement plans, and other nontraditional assets. We are happy to work with your professional advisor to facilitate gifts of all types.

PERSONAL

Your fund reflects your values and charitable goals. Grants are made in the name of your Donor Advised Fund, or if you choose, anonymously to nonprofit organizations across the Central Savannah River Area, anywhere in the U.S. or around the world.

EFFICIENT

For a nominal administrative fee, the Community Foundation handles all the accounting, legal and investment services associated with your fund so you can focus on the joy of giving.

> "I started my Donor Advised Fund at the Community Foundation in 2001. I was particularly interested in this type of fund, as you can donate stocks when the timing is right but make charitable gifts at any time. Donating appreciated stock eliminates the capital gain and provides a gift with low cost basis. Paperwork and reporting is seamless, and the funds are wisely invested with a strong advisory board."
>
> – **Bill Barrett**

Ready to Get Started? We're Here to Help!

Learn more about how the Community Foundation for the Central Savannah River Area works with donors and nonprofits to connect passion with purpose by visiting **www.cfcsra.org.** If you are ready to open a Donor Advised Fund, please contact our Director of Development & Donor Services at **706-724-1314.**

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Phone: 706.724.1314 | **Fax:** 706.724.1315

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