

2026 Panel Training

Connecting Passion with Purpose

Our mission is to engage, inform, and inspire donors and nonprofits to build a stronger and more vibrant community.

In Everything We Do, We Strive To:







Strengthen Nonprofits

by connecting organizations to financial resources, training, and opportunities for meaningful collaboration







The Community Foundation Team



Beyond Panels

How you can become part of the Community Foundation Family....



for the Central Savannah River Area

Welcome!



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Community Foundation for the CSRA Programs Team

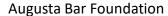










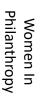


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Sign Up for Our Newsletter



Mary Warren Sand Hills Garden Club

Other Grant Opportunities

Community Grants Program



Annual, competitive process supported by the Community Grants Fund



Consistent funding to address current needs of the community



Evaluation process leads to awards based on identified community needs and relative merit of the proposals received



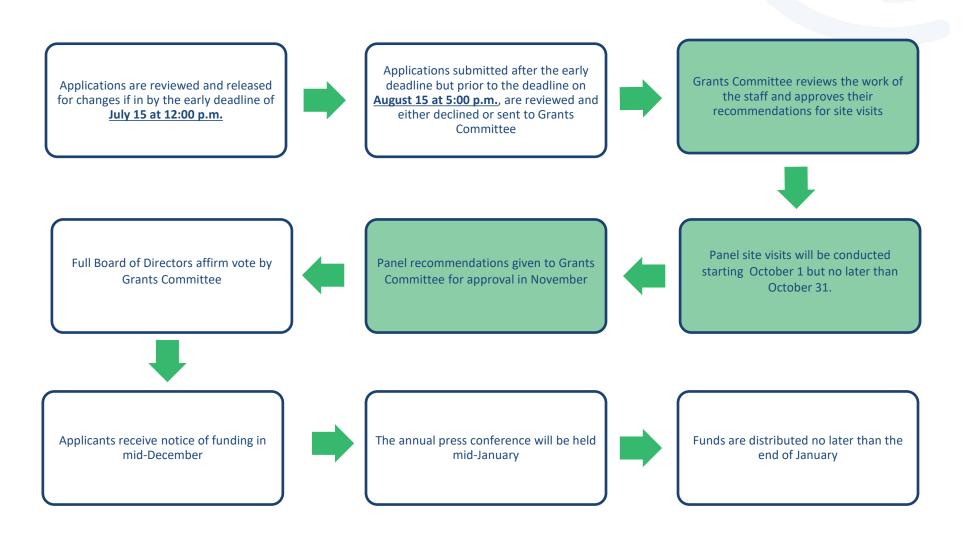
Legacy grant program made possible by an endowment that ensures support for vital work in our community both now and in the future.

Why Community Grants?

This is the community's opportunity, through volunteer panel members, to determine what the most pressing needs are in our community in any given year and then act by deploying resources to the nonprofit organization(s) that can have a positive impact on those needs.



What is the Award Process?



Fast Facts Quiz

- 1. True or False: We do not fund operating expenses.
- 2. True or False: Your panel's rankings guide final funding choices.
- 3. What is the highest amount an organization can receive?
- 4. True or False: You may request that an organization receive more than they asked for in their application if you see they can use it.
- 5. True or False: If we give an application to you, we can fund it.
- 6. How many nonprofit service category choices are there? 1, 2, 3, 4

- 7. What is the highest panel funding score (number)?
- 8. In forced ranking, each number can be used how many times?
- 9. In merit ranking, how many times may a number be used?
- 10. True or false: All panel members should complete their evaluations in the Grants Portal.

11. True or false: Your feedback is not shared with the nonprofits

12.A site visit versus the application. Which is more important?

The Program Areas of Funding

Arts/Culture/History – recognizing the positive impact arts, cultural and historical organizations have on a community, we welcome innovative and high-quality applications in this area.

Education/Youth Enrichment – we welcome applications from organizations that provide enrichment and educational opportunities to disadvantaged children, youth and adults. Examples include job skill training and/or placement, after school or summer programs, leadership, tutoring, GED and literacy programs.

Health/Environmental – some examples of programs in this funding area include environmental research or management, animal services, programs that support sustainable community and backyard gardens, medical clinics, drug rehabilitation programs, medical programs for persons with disabilities and mental illness.

People in Need – this category is generally, but not exclusively for human service programs that work with people in need. Examples include feeding, housing, financial assistance, programs serving the homelessness, and programs for recently incarcerated individuals.

What We've Asked the Nonprofits to Emphasize In Their Application

A strong applications will **tell the story** of the organization and the importance of their mission in the community, to include:

- Impact on persons/the community
- Develop competencies or skills, or provide for a critical immediate need
- Address a demonstratable, significant need
- Leverage other funding
- How they partner with other agencies
- Demonstrate capacity to provide services
- Demonstrate support from volunteers and in-kind resources
- Promote systems or approaches that can prevent or solve problems
- Be sure that their response(s) to questions reflect services for the six-county funded area (Richmond, Columbia, McDuffie, Burke, Aiken, Edgefield)

What we're asking you to evaluate

Application Ranking (50 total points)

- Project Description (15 pts)
- Financial Attachments & Program Budget Table (15 pts)
- Outcomes (10 pts)
- Partnerships/Collaboration (10 pts)

Site Visit Ranking (50 total points)

- Application Knowledge (15 pts)
- Community Impact (15 pts)
- Organization Knowledge (15 pts)
- Staff/Facility Assessment (3 pts)
- Additional Materials/Program Support (2 pts)

Questions?



Is a Site Visit Really Important?

- YES. You are our proxy eyes and ears with your assigned nonprofits. We need your help and guidance! An application alone never tells the entire story.
- This year we received nearly 160 applications, but not all applicants receive a site visit. All applications were read by the program team to determine that they asked for something we fund, are in our service area, answered the questions, had all needed attachments and were submitted by the deadline. 143 made it to a site visit
- A compelling application along with a great site visit is an opportunity for the nonprofit to secure funding. We've asked our nonprofits to prepare for their site visit with that thought in mind, and to be prepared to "sell" their grant proposal and organization to your panel!
- * We have told all the nonprofits to make sure the person who wrote the grant preps those who will be present at the site visit. They know that whenever possible a best practice would be for that person to also attend.

Preparing for a Site Visit

- Please begin contacting your nonprofits by October 6th
- Panels Chairs coordinate with their panelists and assigned nonprofits to schedule site visits. Please be flexible and provide the nonprofits with more than one option for a site visit.
- Make sure everyone <u>reads the applications thoroughly</u> before the visit
- Prepare questions in advance and don't hesitate to ask questions even if they are not part of the application
- Try to be as consistent as you can with the questions asked of each reviewed organization
- Please be aware that we also receive feedback from our nonprofits' experience with their panel. You are an extension of the Community Foundation for the next few weeks, and we only want positive experiences all around.

- A minimum of **three** (3) people <u>MUST</u> be at any site visit, but we prefer that as many of your panel members attend each visit as possible. If you show up and do not have 3, reschedule or reach out to our team.
- You may accept additional information from the organizations that may help with your decision-making process
- If an organization doesn't have a location, you may reserve space at the Foundation for your site visit. Contact us as soon as possible to schedule these.
- If an organization is not located in our six counties, you may allow them to conduct their site visit via zoom but we strongly discourage this (and we have told the nonprofits the same).
- Site visits should be scheduled for at least one hour.

Questions?



Organization A

- Application is not professionally done
- Attachments have mistakes
- Site visit blows you away

- Professionally done application
- Words jump off the page with their impact
- Site visit is done by a staff person with little enthusiasm or knowledge



Organization A

- Small organization
- Serves a large number of people. Each can come one or two times throughout the year
- Provide multiple services
 Id's
 Bus vouchers
 Clothing and food

- Small Organization
- Narrow demographic
- Works with 20 people per year
- Has a job skills training program with 80% success rate for long term self-sufficiency



Organization A

- Provides mental health services to the uninsured
- Grant request is for counselor salaries and utility costs
- Medium size organization
- Has a small endowment

- Grant to pay for summer camp scholarships for lowincome children
- Also has an incredible atrisk teen leadership program that they talk about, but they are not asking for funds for that program
- Medium size organization



Organization A

- Small grassroots passionate organization
- One paid staff person
- Mostly run by volunteers
- Provide food and social gatherings within a targeted community for seniors in need

- Nationally known organization
- Highly qualified paid staff
- Some volunteers
- Serving large numbers of people per year with multiple basic needs



Using the Grants Portal





The Community Foundation for the CSRA is our region's trusted philanthropic partner. We work with donors and nonprofits to connect passion with purpose so that, together, we can strengthen our community for all.

nah

2023 Community Grants Panel Member Information

Are you a grantseeker or volunteer panel member?

Access applications.

ACCESS GRANT PORTAL

Are you a fund holder?

Access your fund information and recommend grants online.

ACCESS DONOR PORTAL

value your time and your wisdom as you help us select this year's grant recipients. You will find resources on this page to assist you during the grant process. We will continue to add information and resources as they become available. We are here to help, so do not hesitate to call if you need more information.

COMPLETE THE PANEL REGISTRATION FORM

New Panelists – Do not create a new account!

One has been created for you with the email address you provided on your panel registration form. Enter your email address and click "Forgot your password?" to create a unique password.

Returning Panelists

Use previous credentials. If you provided a different email address this year or forgot your password, click "Forgot your password?" to regain access.



for the Central Savannah River Area

Logon Page

Password	 *	
Log On	Create New Account	
Forgot yo	ur Password?	

Welcome to the Community Foundation's Online Grants Portal.

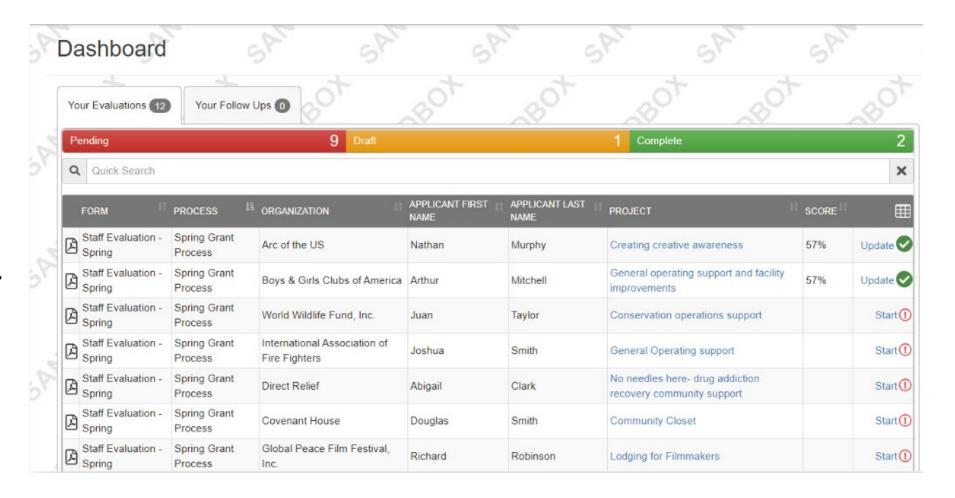
New Users: Please click on "Create New Account" to complete the registration process and create your logon credentials.

Not Sure? If you think that you or someone at your organization has already registered in the system, do not create a new account. Please contact Rebecca Wallace at rebeccawallace@cfcsra.org to receive your username.

- Written Tutorial
- Video Tutorial 1: Site Access & Account Creation
- · Video Tutorial 2: Applying for Funding
- · Video Tutorial 3: Your Applicant Dashboard
- · Apply for a Grant Applicant Overview Video

Existing Users: We are now using a new grant platform. If you, or someone from your organization, has not written a grant to the Foundation since March of 2020 you will need to sign in as a new user. Please enter your credentials and log in. If you forgot your password, please use the "Forgot your Password?" link to the left to reset your password.

Evaluator Dashboard Your Dashboard will show the applications assigned to your panel. To begin your evaluation, click Start. Save your responses. You may return to the evaluation throughout the process.



Click Here for a Helpful Evaluator Tutorial

Deadlines

Friday, September 26 by noon – Last call for added panel members and conflicts of interest

Training Day through Monday, October 6 – Panel chairs schedule site visits with nonprofits (minimally reach out to them).

Friday, Oct 31 – All evaluations are due to CFCSRA by noon

Thursday, January 15 – Press conference/Announcement of grant recipients



Questions?

