



for the Central Savannah River Area

Dear Friends,



Let us start with stating the obvious - the Augusta region is growing. And growing fast. And while 2020 and 2021 had challenges that we could have never predicted, our community fared better than many others. The Community Foundation saw a 47% increase in contributions over the last two years. That is certainly good news.

However, that prosperity and growth is not widely shared. There are still so many living below the poverty line, struggling to find decent affordable housing and living wage jobs. This is why organizations like ours – with you working through and with us – are so important. When we as a community invest in passionate people, we can address some of our area's toughest challenges.

Our team at the Community Foundation works with you to plant those seeds of passion and innovative ideas, fertilize and water them with money, training, and collective conversations, and step back to admire and cheer on those who make those ideas bloom. You will read just a few of those stories in this report. We hope you will recognize yourself in these stories and how you are making our community stronger each and every day.

In the beginning of 2020, we launched a new mission: to engage, inform, and inspire donors and nonprofits to build a stronger and more vibrant community. Little did we know just how much we would live into that mission in the coming months. What we know now – with the pandemic hopefully behind us - is that our commitment to providing critical, consistent funding to our local nonprofit community has never been stronger. Over the last two years, together with our fundholders, we have invested more than \$32 million into our neighborhoods supporting a wide range of causes. That is simply extraordinary.

We could go on and on about all the great work being done by our nonprofits and partners to support the community we love. What you will read in this report is a mere glimpse into all we've accomplished together. We are filled with gratitude, and we hope you will be too.

Table of Contents

Our Missionpg 4
Cultivating Generositypg 6
Giving Like Never Beforepg 8
Strengthening Nonprofits pg 12
The Literacy Initiative pg 16
Engaging Our Community pg 18
The HUB for Community Innovation
Our Financialspg 22
Our Teampg 24
Our Fundholderspg 26



Sincerely,

Shell K. Berry
President and CEO

Brun & Marks
Brian y. Marks
Board Chair

Our Impact

2020 & 2021 Combined Impact

Total Assets

\$158.3_M

Contributions Recieved

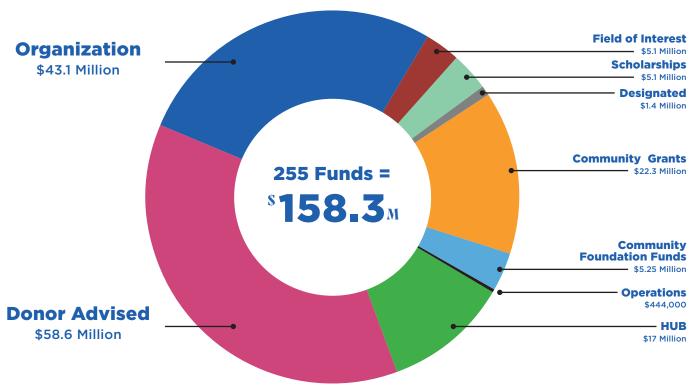
\$46.6_M

Donor Advised Funds
\$11.8 Million
+
Community Grants
\$1.6 Million
+
Organizational Funds
\$3.6 Million
+
HUB for Community Innovation
\$15.5 Million

Total Investment in Our Community

\$32.5 Million

Assets by Fund Type:



Connecting Passion with Purpose

Our mission is to engage, inform, and inspire donors and nonprofits to build a stronger and more vibrant community.

In Everything We Do, We Strive To:



Cultivate Generosity

by giving donors the tools and information they need to make a significant difference in our community



Strengthen Nonprofits

by connecting organizations to financial resources, training, and opportunities for meaningful collaboration



Engage our Community around issues that matter to us all



Cultivating Generosity

FOR OVER 25 YEARS, we have built long-standing, meaningful relationships with our philanthropic partners. In that time, we have solidified our place as a leading force within the community, establishing a strong foundation of trust and knowledge. We are a dedicated steward of our donor funds. We understand and take seriously our responsibility to manage and invest these assets. We guide our donors each step of the way, ensuring their gift leaves a legacy of generosity.

The Community Foundation's approach to philanthropy is not merely transactional but instead is one that is transformational for both the giver and the recipient. Our aim is to cultivate a joy of giving with each person we encounter. With our unique understanding of community needs and resources, we can ascertain what truly sparks joy in the hearts of our donors. As we walk alongside our donors, we help them identify the why behind their giving and then show them the difference their gift can make. We know a person's generosity can create impactful change, but only when their passion is connected to a meaningful purpose.



Leaving a Legacy

GAYLORD MYERS, an Illinois native, served as an officer in the U.S. Army Reserve and often traveled during his life. When he retired, Gaylord made a home in Aiken. At the guidance of his friend and executor, Gaylord approached the Foundation to explore his planned giving options. Mr. Myers understood that by making a bequest through the Foundation, local nonprofits would feel the impact of his generosity for years to come. Our staff helped identify causes he cared about and matched him with organizations that reflected his interests and values. After his passing, a portion of his estate was placed into an endowment, the **GAYLORD** W. **MYERS** CHARITABLE FUND. **Future** earnings from his gift will ensure long-lasting support of programs that fueled his passions: providing basic needs to the underserved, promoting childhood literacy, and supporting fellow veterans who raised their hands in service to our country.



Honoring a Life of Kindness

After the tragic loss of their son, ALEX, the Newton family of Thomson, Georgia received a letter from a stranger sharing with them a heartwarming story of Alex's kindness. One cold night in New Orleans, Alex met Matt, shivering with nothing warm to wear. Alex gave him the shirt off his back and that was the start of their friendship. Over time, Alex and Matt would lose touch, but Matt would never forget the kindness that Alex showed him. After learning of Alex's tragedy, Matt was inspired to pay that kindness forward by inviting his wedding guests to bring coats, scarves, and gloves to donate to the needy.

Moved by Matt's letter, the Newtons chose to honor their son by establishing **SOMETHING FOR ALEX FUND**. This fund allows them to turn a tragedy into a lasting legacy. The Foundation team stewards the financial resources so that the Newtons can focus on their mission of changing the world one act of kindness at a time.



Giving Thanks

JEFF ANNIS has been successful business owner in the Augusta area for 47 years. When it came time to sell his business, he and his wife, Beth, knew that they would spend the next decades trying to give back to the community that supported his business for so long. Trusted friends and professional advisors encouraged them to reach out to the Community Foundation. Our team worked closely with Jeff and Beth as they moved through the sale of his business and built a plan to enable their family to give back to the community they love - now and for generations to come. Inspired by personal ties to childhood illness, they share the dream of a day where doctors and researchers can cure life-altering diseases that affect those just getting started in life. With the establishment of JEFF ANNIS CHARITABLE FUND, they feel sure they can make impactful investments in organizations who share this passion.



GIVING

LIKE NEVER

BEFORE

COVID-19 CHALLENGED EACH OF US IN THE CSRA.

SCHOOLS WERE CLOSED.

jobs were lost, and our health system was overwhelmed. While there was not a single household untouched, there were many who were disproportionately affected. Our community members already experiencing poverty, food and housing insecurity, and poor access to healthcare had their burdens compounded with the weight of the pandemic, leaving their futures more uncertain than ever. At the onset of the pandemic, we were driven to react quickly and efficiently to provide an urgent response to fill the resource gaps felt by our neighbors. We were not alone.

Hundreds of volunteers and donors from near and far contacted us to help. It was a level of generosity we had never seen before. The Foundation's relationships with both the United Way of the CSRA and Augusta National Golf Club proved pivotal in March 2020. Just as the world

was shutting down, we joined forces

with the United Way to establish the

CSRA Covid-19 Emergency Response Fund. Our collective knowledge of the community and its needs allowed us to get to work ahead of others in our state. Strategically, we brought many organizations together to tackle this crisis collaboratively and holistically. We reached out to and funded organizations we knew were down in the trenches, providing relief to those who needed it most. This team approach gave us the ability to adapt and evolve as new problems arose. For more than seven months. our coalition provided financial and human resources so that our local community could meet the needs of the most vulnerable. The Foundation and Augusta National have been philanthropic partners for over 20 years. At no

time in our history has that been more impactful than in 2020 and 2021. Together, we donated \$1 million to the newly formed Emergency Response Fund, and that gift inspired many others to join our efforts. Simultaneously, we donated an additional \$1 million to Augusta University (AU) Health to rapidly expand testing capabilities, particularly to those most at risk. This donation enabled testing sites to increase from 100 to 1,000 or more tests per day. In December 2020, the first COVID-19 vaccines were given, primarily to healthcare workers.

Sites increased from

tests per day

() to ()()(

Around the country, individuals let out

a sigh, hoping that relief would soon come. The following February, we again joined forces with Augusta National and AU Health, this time to expand vaccination efforts in the CSRA and to ensure the vaccine was accessible to all. The Foundation and Augusta National each donated \$1 million to facilitate operations at a new

Washington Square vaccination site and support the opening of pop-up clinics in underserved communities. Additionally, this funding helped launch AU Health's first mobile vaccination unit. Our collective funding also enabled the East Central Health District of the Georgia Department of Public Health to add a second mobile vaccination unit, doubling its capacity to provide accessible vaccine distribution and education in the area. This effort was targeted to serve residents who lacked transportation or faced other barriers to receiving a vaccination. Altogether, through the Emergency Response Fund and the direct gift to AU Health and the Georgia Department of Health, nearly \$5 million was invested in our community during the most challenging phase of the pandemic.





120,234 HOUSEHOLDS SERVED

70.1% to Richmond & Columbia Counties

14.3% to 3 SC Counties

8 Rural GA Counties

HEALTHCARE

Access to mental and physical healthcare during the pandemic was a big challenge. For isolated, vulnerable populations, especially in rural areas, it seemed insurmountable. During the pandemic, many health providers moved to telehealth. For those without internet or electronic devices, that meant they could not keep their appointments, which in turn meant they were missing medication refills. Patients with trauma disorders and chronic mental illness no longer had access to their mental healthcare provider. Victims of abuse, needing therapy,

could not receive it. Patients in the hospitals could not have visitors, leaving them isolated on their road to recovery. Nearly 20 percent of emergency response funds were dedicated to filling the mental and physical health gaps in our regions. Our partners stepped up and provided fast and ongoing relief. Agencies created online platforms to provide counseling services, provided tablets for those needing telehealth, prescription assistance, obtained and distributed PPE, and assisted families with hotel costs for long-term healthcare stays.

CHILDREN IN THE PANDEMIC

All children suffer when their schedules are disrupted. and Covid was perhaps the most palpable disruption their generation will ever see. Children living in poverty or experiencing homelessness felt this disruption most of all. These children already experience an achievement gap in school. With school closures, that gap became a chasm. For many of these children, school was the one place they got a hot meal every day. Without the safety

net of school, reports showed a significant uptick in physical, and psychological sexual, abuse for children in low income families. With support from the CSRA COVID-19 Emergency Response Fund, area nonprofits worked tirelessly to find solutions to protect these children. **Organizations** developed online platforms to screen for abuse. Others provided parent coaching and family counseling. The school systems and

afterschool programs provided food delivery services. To assist with at-home learning, electronic devices were loaned out and internet was provided. Organizations collaborated to keep families off the streets. Groups used funding to provide childcare for first responders and essential workers. On their own, one organization could not do it all, but together many organizations were able to impact the lives of thousands of children.

FOOD, SHELTER, AND BASIC NEEDS

Since the start of the pandemic. Augusta's homeless population has more than doubled. Many more individuals are just one emergency away from being homeless. Food banks saw a 50% increase in food requests. Access to healthy, affordable food has long been unattainable for many. During Covid, it was nearly impossible. To mitigate these effects, our team of nonprofits stepped up. Roughly 66 percent of emergency funding was

designated for food, shelter, and basic needs. Homeless shelters were expanded, and new ones opened. Families were taken from shelters and placed in more permanent housing. Thousands of pounds of food were distributed to more than 25 counties. Lights. phone. internet and hot water stayed on, all because our community's nonprofits intimately knew their clients' needs and were able to quickly address them.

The Arts

At the peak of the Pandemic, several arts organizations came together to form the Augusta Arts Consortium. With our support, the group distributed aid to musicians, performers, visual artists and more who lost income from cancelled gigs.

\$85K
DISTRIBUTED

100
GIG WORKERS SUPPORTED



Strengthening Nonprofits

In the CSRA we are fortunate to have a strong and vibrant network of nonprofits. These nonprofits unite with public and private organizations to fulfill critical needs in an array of sectors including education, environment, health, human services, and art. For decades, the Foundation has worked region's toughest challenges. This process has allowed us to intimately understand the strengths of each organization as well as identify the gaps that hinder their essential work. We help bridge many of these gaps through community grants, organizational funds, and training. Over the last two years, our nonprofits have been stretched to their limit. By equipping them with these tools, we as sustainable forces of good in our six-county service area.

Community Grants

Since inception, the Foundation has recognized the vital role our nonprofits play in building a healthy community. The Community Grants Program is the heart and soul of what we do and has remained a permanent source of funding for over 20 years. These funds have removed barriers and have armed our nonprofits with the resources to thrive and to deliver on their missions. Thanks to our philanthropic partners, most notably the Master's Tournament, and hundreds of dedicated volunteers, this program alone has provided over 815 GRANTS, investing more than \$10.9 MILLION back into the community.

2020 & 2021

265
APPLICATIONS

223
SITE VISITS

304

ORGANIZATIONS AWARDED

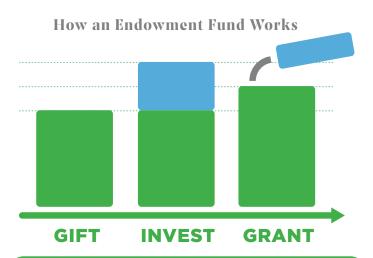
\$12_M



We are one of the only providers to train and employ adults with mental and physical disabilities in the CSRA. This grant funding has allowed us to improve the quality of life and wellbeing for our talented employees. They feel enormously validated when someone purchases their handiwork with their own personal signature on each piece. Without this funding, we would not have little success stories each day of perseverance, meaning in life, and hope.

~Audrey Murell, Augusta Training Shop





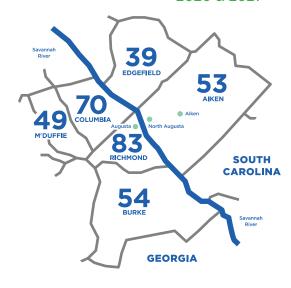
Did you know that most of our work is made possible by managing our assets like an endowment? Our Community Grants Fund and our Organizational Funds are invested, grow, and a portion of that growth is given out in grants to the community or to support the mission of the organization who has funds invested with us. This makes it possible to have long-term, consistent support for the incredible work of our local nonprofits - year in and year out.

Who Can Apply?

ARTS HEALTH EDUCATION & YOUTH PEOPLE IN NEED

Programs Funded Per County

2020 & 2021



Many organizations serve more than one county

A Competitive Application Process

Every July, nonprofit organizations serving the region are invited to apply to our competitive Community Grants Program. Volunteer panels review applications, conduct site visits, and present their recommendations to the Board. Grant recipients are recognized at our annual press event in December. Awards are distributed in January to be used towards the projects outlined in their grant requests.

Organizational Funds

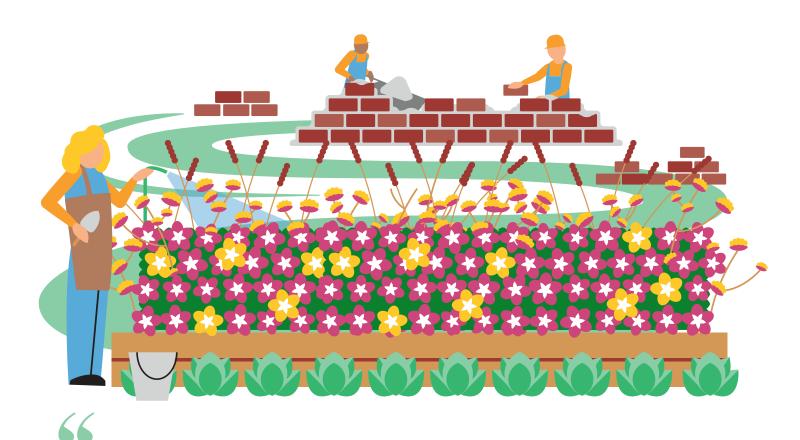
The Community Foundation provides financial stewardship and endowment expertise to over 30 local nonprofits who have intentionally set aside monies to support them over the long term. We worry about investments so that they can focus on their mission.



I am often asked by granting organizations if we have an endowment. I used to think that it was best to answer no because it might convey we did not have a need. However, after working with the Community Foundation, I now realize that it is viewed favorably. It lends validity to the commitment of the [Board of Directors] to ensure fiscal health and longevity of the nonprofit they believe in and work to be successful.

~Linda Tucciarone, Heritage Academy





Participating in the resiliency training helped us to better focus on how to improve the health of our organization. It was also the catalyst that helped us to hire GCN to do an overall assessment of the Augusta Canal Authority and to create a strategic plan to use as a guide as we go through generational staff changes.

Margaret Harrison,Augusta Canal and National Heritage Area



Nonprofit Training

Nonprofits need a multitude of tools to succeed. Funding shortfalls are a constant struggle for nonprofits, and the first thing that is often cut in their budget is professional development. As a result of the Covid pandemic, we were not able to host our regular in-person trainings. We shifted our approach and partnered with the Augusta Richmond County Library to provide free access to Candid, a powerful web tool that allows nonprofits to access funding data and network with peers and partners. By providing access to free training and funding resources, focus could be directed towards their programs. To further our commitment, we sponsored local nonprofits to participate in a Resiliency to Recovery Planning Cohort program where they developed strategies and learned tools to continue adapting in the years to come.

The Literacy Initiative

Children living in poverty who can't read at grade level by the end of third grade are 13 times less likely to graduate from high school on time

Low-income children begin school as many as 18 months developmentally behind their peers

60% of low-income families have no children's books

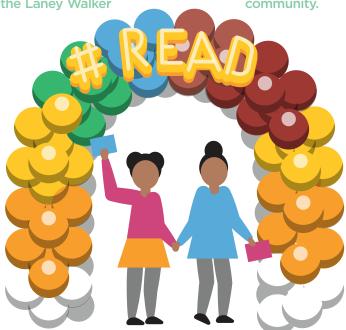
36% of children in Richmond County live in poverty —

50% of all low-income fourth graders score / below basic levels

70% of third graders in Richmond County are reading below grade level

STAGGERING NATIONAL LITERACY STATISTICS SHOW UP IN OUR OWN COMMUNITY.

Recognizing them, we were compelled to act. We joined conversations with stakeholders. We gained a deeper understanding of the cycle of generational poverty, the driving force of low academic achievement. Soon after, we began the Literacy Initiative which would be a voyage to find a real solution to this very real problem. We were strategic in selecting where we would start and whom we would bring to the table. Choosing to first narrow our focus on one community school, we selected Lamar Milledge Elementary, located in the heart of the Harrisburg neighborhood. In 2019, we invited eight nonprofits to join us on this journey. This cohort of educators and service providers was funded to expand their reach in Harrisburg to achieve measurable improvements in literacy and family involvement. Over the course of two years, we have facilitated regular meetings to understand the familyspecific challenges at a deeper level and tailor solutions that lead to academic success. A free toddler program, parent coaching, financial assistance, in-school and afterschool tutoring, book programs, and reading incentives were just a few of the services offered. What was once a pilot program is now a thriving community project that has been extended for three years in Harrisburg and will now be expanded to W.S. Hornsby Elementary School, located in the Laney Walker community.



100%

OF PARTICIPATING STUDENTS HAVE IMPROVED THEIR READING SCORES

300

STUDENTS HAVE PARTICIPATED IN ENRICHMENT
ACTIVITIES THAT PROMOTE THE LOVE OF
LEARNING AND READING

150

STUDENTS HAVE RECEIVED TUTORING AND REMEDIATION

20

FAMILIES HAVE RECEIVED SUPPORT
INCLUDING RENT AND UTILITY ASSISTANCE,
PARENT EDUCATION, AND HOMELESSNESS
INTERVENTION

3,000

FREE BOOKS HAVE BEEN GIVEN AWAY

PARTICIPATING STUDENTS
HAVE EXPERIENCED SIGNIFICANTLY
MORE GROWTH THAN
NONPARTICIPATING STUDENTS



Engaging Our Community

In the CSRA, the Community Foundation is a driving force for community engagement and community leadership. Bringing together nonprofits, individuals, government, and businesses, we work together to identify the most pressing needs of our communities. We help mobilize shared influence as well as financial, human, and political resources to address barriers head on. We create spaces that enhance connection and collaboration because we believe in the power of convening. Through luncheons, coffee talks, stakeholder meetings, zoom calls, and more the Community Foundation ensures the right people are talking about the right issues at the right table at the right time.

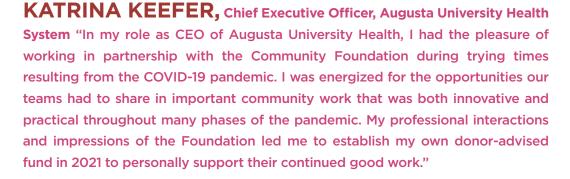


DR. MALINDA COBB, Associate Superintendent of Academic Services, Richmond County School System "Our partnership with the Foundation through the Literacy Initiative has provided students and their families with resources they otherwise would not receive. This program both compliments and reinforces school-day learning so that together we can ensure students reach their fullest potential."



STEVEN KENDRICK, Chair, Augusta Economic Development Authority "The Community Foundation for the CSRA is an important thought leader and partner in solving some of our community's most complex issues. The credibility they have built at many levels in the community has afforded them the opportunity to be the collaboration leader when it comes to major community development projects."







SCOTT SEIDL, Executive and Artistic Director, Augusta Players "We are thankful for all that the Foundation does in managing grant gifts on behalf of so many donors and sponsors. Their continued work provides hope to the numerous nonprofits in our region."



DONOVAN LEE-SIN, Director of Community Impact, Augusta National Golf Club "The Community Foundation for the CSRA is a convener that welcomes all who seek to make a positive impact in our community. It serves as an essential gathering place for thought leadership and service to the CSRA."



KIM EVANS, Chief Executive Officer, Boys & Girls Clubs of Greater Augusta "The Community Foundation's leadership in collaborative grantmaking has been a gamechanger for Boys & Girls Clubs of Greater Augusta, as well as so many other nonprofits that serve our area. Their thoughtful understanding of the nonprofit landscape in Augusta helps connect donors to meaningful programs and initiatives that transform our community. We are extremely grateful for their partnership in bringing hope and opportunity to kids and families in Augusta!"



JIM TROTTER, Partner, Trotter Jones LLP "The Community Foundation has become our area's leading philanthropic organization. Many local nonprofits rely on the Foundation to professionally manage their endowments, and local donors rely on them to establish and manage their own donoradvised funds."



BRITTANY BURNETT President and CEO, United Way of the CSRA "As a peer organization, we recognize the passion the Community Foundation team has for individuals in need in our community. When we partnered together to respond to the COVID-19 pandemic, it felt like there is nothing our two organizations can't tackle when we tackle it together."

FOR COMMUNITY INNOVATION



ONCE THRIVING AND VIBRANT,

the neighboring Harrisburg and Laney Walker communities of Augusta have endured years of disinvestment. As a result, they have been plagued by a myriad of disadvantages. Local grocery stores have departed, leaving residents in a food desert. With limited access to community and public resources, employment rates remain low and dropout rates have increased. This has all culminated in health and wealth disparities that transcend generations. Many people have worked tirelessly to address these issues. For years the Community Foundation has worked jointly with local nonprofits serving these two neighborhoods. Through those nonprofits, we have listened to the needs of the residents and heard where gaps exist in accessing essential elements of a healthy, thriving community. In 2020, we joined a coalition made up of the Boys & Girls Clubs of Greater Augusta and the Medical College of Georgia Foundation. Together we dreamed big and designed a project that could leverage a large planned development for Augusta University to include a radically inclusive community asset that could begin to address the gaps in services. The project was designed to intentionally engage community members while removing barriers of access to quality healthcare, food that heals rather than harms, and educational support from birth to adulthood. This audacious vision really began to take off when our longtime philanthropic partner, Augusta National Golf Club, and three of its corporate partners, championed our cause, made incredible financial investments, and pulled up a seat at the table for the hard work ahead. In April 2021, we broke ground on the HUB for Community Innovation - a two-building campus with the shared vision of cultivating a community where all of its residents thrive. The intentional

values set out for the HUB are: Hear the voices of all who live, learn, work and worship in these neighborhoods, Understand the challenges and co-design solutions for today and tomorrow, and foster a sense of Belonging amongst all who engage in this work. Our hope is for the HUB to be a living, breathing incubator that will help to amplify connection and collaboration among nonprofits and neighbors. The HUB's two buildings are called HUB East - which will house the headquarters for the Boys & Girls Clubs of Greater Augusta - and HUB West - which will provide a new home for four nonprofits that have long served the Harrisburg and Laney Walker communities:

Augusta Locally Grown

Accessible, Low-Cost Healthy Food

Augusta University Literacy Center

Literacy Enrichment for Children and Adults

Harrisburg Family Health Care

Free Healthcare for Children and Adults

RISE Augusta

In-school Remediation and Wraparound Support

Boys & Girls Clubs of Greater Augusta

Afterschool Mentoring and Academic Enrichment

Our Financials

AS A COMMUNITY FOUNDATION, we are deeply committed to fiscal responsibility, sound investment management, and to be a trusted custodian of long-term philanthropic assets for our six-county region. In 2021, our total assets reached \$158.3 million. While we have grown tremendously in the last two years, we remain dedicated to managing our operations with excellence so that we can provide maximum impact to our community. In 2020 and 2021, the Community Foundation distributed over \$32.5 million in grants and support. We are deeply grateful to all of the donors whose generosity makes our work possible. In 2020 and 2021, we received more than \$46.6 million in gifts and established 25 new funds. Our most popular giving vehicle, the donor-advised fund, provides donors an immediate tax deduction for their gift to the Foundation and offers time to learn about the issues and organizations they wish to support. This empowers donors and their families to make thoughtful, heartfelt grant recommendations to nonprofits while fulfilling our promise of connecting passion with purpose. In 2020 and 2021, approximately one-third of our total grants were made through donor-advised funds.

Our primary investment pool returned 9.99% in 2020 and 13.42% in 2021. The Foundation continues to have strong, positive three-year, and five-year annualized pool returns: 14.03%, and 10.02%, respectively. With capable oversight from our experienced investment committee, we will continue to work on achieving the investment goals that are so critical to the Foundation, our donors, and the greater Augusta community. The financial information contained in this report is unaudited and summarized.

Please visit www.cfcsra.org and view our 2020 audited financials and 990. Our 2021 audited financial statements and 990 will be posted as soon as available.





Summary of Financial Information

The Community Foundation for the CSRA, Inc. and its affiliates All information contained in this summary for the year end 12/31/2021 is unaudited

Financial Position	2021	202
Cash and Investments	\$128,629,508	\$104,770,87
Property Held for Investment	15,374,182	15,374,18
Other	14,321,000	2,57
Total Assets	\$158,324,690	\$120,147,63
Accounts and Grants Payable	\$28,673	\$6,09
Agency Funds	35,578,015	29,086,15
Other	196,197	280,67
Total Liabilities	\$35,802,885	\$29,372,9
Total Net Assets	\$122,521,805	\$90,774,71

Statements of Activities	2021	2020
Contributions	\$28,540,504	\$13,674,78
Investment Return, Net	12,414,637	5,618,88
Donor Administrative Fees	153,774	131,90
Other	85,105	(76,463
Total Revenues	41,194,020	19,349,11
Program Expenses	8,816,522	7,683,71
Fundraising Expenses	217,591	136,18
Administrative Expenses	412,812	442,26
Total Expenses	9,446,925	8,262,16
Increase in Net Assets	\$31,747,095	\$11,086,944

Our Team

Staff

Shell K. Berry

President and CEO

Rebecca Wallace

Vice President of Programs

Elizabeth Finch

Vice President of Finance

Erin Starnes

Scholarship and Program Associate

Stephanie Cohen

Foundation Associate

2020-2021 Executive Committee

Brian J. Marks

Chair

C.G. "Pete" Caye, Jr.

Chair Elect

James B. Trotter, Esq.

Vice Chair

Susan E. Nicholson

Secretary/Treasurer

H.M. Osteen, Jr.

Investment Committee Chair

James Houston Armstrong

Grants Committee Chair

Barry L. Storey

Past Chair

2020-2021 Board of Directors

Frank Anderson

William H. Barrett, Jr.

James J. Bernstein

Thomas M. Blanchard, Jr.

Braye C. Boardman

Clayton P. Boardman III

Eddie Bussey

Natalie Schweers Coghill

Zack O. Daffin

Dr. Faye Hargrove

JoAnn Herbert

James M. Hull

Duncan N. Johnson, Jr.

Mason H. McKnight III

E. G. Meybohm

N. Turner Simkins

William H. Tucker, Esq.

Mayor Kenneth L. Usry

Honorary Board Members

D. Douglas Barnard, Jr.

Charles H. Bellman

William S. Morris III

Abram J. Serotta

Our Fundholders

2020 & 2021

100 Black Men of Augusta Endowment Fund

12 Bands Endowment Fund

ACM Georgia Scholarship Fund

Aiken Communications Public Service and Investigative Reporting Fund

Aiken Junior Sports Association Endowment

Aiken Streetscapes Fund

Aiken Together Fund

Alice & J. Lee Fund

All In Augusta Fund

AMH Jimmie Dyess Symposium Fund

Andy Jones Family Fund

Ann and Clayton Boardman, Jr. Fund

Ann Claiborne & Joe Christian Fund

ARC 600 Broad Street Renovation

Area Churches Together Serving Endowment Fund

Arts and Heritage Center of North Augusta Endowment

AU Literacy Center Fund

Augusta Bar Foundation Endowment Fund

Augusta City Enterprise Fund

Augusta Genealogical Society Endowment	Brandon Wilde Beebe Educational Endowment	Carter B. Boardman Fund
Augusta Genealogical Society Publishing Fund	Brandon Wilde Caroline Detwiler Dickey	Caye Family Foundation Center for New Beginnings
Augusta Housing Trust Fund	Brandon Wilde Chase Concert Series	Endowment Fund
Augusta Library Capital Fund	Fund	CFCSRA Harrisburg Laney Walker Fund
Augusta Library Fund	Brandon Wilde Colonnade and Pavilion Life Care Endowment	CFCSRA Literacy Initiative
Augusta Locally Grown Fund	Brandon Wilde Dr. Steve and Dede Levy Windsor House Activities Fund	Charles & Patricia Moye Symphony Education Endowment Fund
Augusta May 1970	Williassi Trouse Activities Faira	Charles Oatman Memorial Award Fund
Commemorative Fund	Brandon Wilde Emily S. Baumann Fund for Music Therapy	Charles Presley Fund
Augusta Mini Theater Fund Augusta Museum of History	Brandon Wilde Glenn Endowment for the Performing Arts Fund	Chattooga Partners Fund
Endowment Fund	Brandon Wilde Horst R. Michael	Christ Community Health Services Augusta Endowment
Augusta Preparatory Day School Fund	Memorial Fund	Christian Learning Centers of Augusta
Augusta Recreation & Parks Department Youth Scholarship Fund	Brandon Wilde Library Fund	Endowment Fund
Augusta Regional Collaboration	Brandon Wilde Rainy Day Fund	Citizens For Nuclear Technology Awareness Endowment
Project Fund Augusta Symphony Endowment	Brandon Wilde Resident Life Care Support Endowment	Clayton P. Boardman, IV Fund
Emily Baumann Fund	Brandon Wilde Rosie Messer Fund	CMONA Endowment Fund
Augusta Symphony Endowment Klacsmann Library	Brandon Wilde Scholarship Fund	Cobbs and Minta Nixon Fund
Augusta Symphony, Inc.	Brandon Wilde Sigman Cox Endowment	CSRA Aging Fund
Endowment Fund	Brandon Wilde Spiritual Outreach Fund	CSRA Alliance for Fort Gordon
Augusta Training Shop Endowment Fund	Brian J. Marks Fund	Dennis-King Family Fund
Barbara C. Tinley Memorial Scholarship	Bridgewater Fund	Drew Passmore Battlewon Foundation Fund
Fund	BTEC Foundation Fund	Durst-Forrest Boxing Scholarship Fund
Barclay's Believers Fund	Builders Community Fund	Easter Seals East Georgia Endowment
Beech Island Agricultural Club Scholarship Fund	Burke County Library Foundation Fund	Fund
Benwood Fund	C. Caleb and Faris S. Connor Contribution Fund	EDS Allen & Mary Clarkson Endowment Fund
Bertram Maxwell Charitable Fund	C. Daniel Kimbrel Memorial Fund	EDS Anne J. Johnson Teacher Ed
Beverly M. Howard Endowment for the Arts	Calling Post Foundation Fund	EDS Boardman Chair Science &
BLS Family Fund	CAM Fund	Sustainability Endowment Fund
Bob Knox, Jr. Fund	Camilla R. Prather Scholarship Fund	EDS Chair of Religious Life Endowment
Border Bash Foundation	Carolyn Williams Book Fund	EDS Christie Owen Excellence in

Border Bash Foundation

Teaching Award

EDS Endowment for Financial Aid	Garden City Improvement Fund	Jane & Bob Dennis Fund
EDS Endowment Fund	Gaylord W. Myers Charitable Fund	Jane and Bleakley Chandler Endowment Fund
EDS Endowment Fund for the Arts	Geiger Foundation Fund	Jane and Jerry Howington Fund
EDS Knox Diversity Endowment	George and Sabrina Rush Fund	Janus Research Fund
EDS Martha Carpenter Scroggs Visiting	Giles Estate Fund	
Artist Endowment	Ginny Husen Scholarship Fund	JB White Foundation Fund
EDS Miles Mel symblin Professional	Good Neighbor Ministries Fund	Jed and Heather Howington Fund
EDS Miles McLoughlin Professional Development Fund	Gordon Highway Development Committee Fund	Jeff and Tami Flowers Fund Jeff Annis Charitable Fund
EDS Murphy Family Endowment for Financial Aid	Greeneway Development Fund	Jessye Norman School of the Arts Fund
EDS R.O. Barton, Jr. Grant Fund	Grey B. & Holley F. Murray	Jim and Karen Hull Fund
EDS Rip and Joan Tabb Endowment for	Family Foundation	John Charles Allen, Sr. Scholarship Fund
Financial Aid	Harrisburg Family Health Care Fund	John Phillip Miller Balanced Fund
EDS Robert B. & Kathryn M. Lamar Endowment for the Arts	Henry W. & Gene G. Bailey Fund	Joseph M. Still Jr. Heritage Fund
EDS Robert D. Fain Chaplaincy	Heritage Academy Endowment	Joseph R. Pond
EDS Tatum McLoughlin Professional	Hillcrest Fund His Grace is Sufficient Fund	Memorial Foundation Fund
Development Fund		Josephine Clark Tutt Memorial Fund
Education Resources of Augusta Fund	Historic Augusta Endowment Trust	Julia Blanchard Batchelor Fund
Empty Stocking Fund	Hometown Harmony Project	Julie and James Zadinsky Fund
Eric Marshall Memorial Scholarship Fund	Hospital Authority of McDuffie Endowment Fund	Junior League of Augusta Community Endowment
Family Promise of Augusta Endowment	Houston Family Foundation Fund	Junior League of Augusta Georgia Arts Endowment Fund
FC Butch Dent Memorial Scholarship Fund	Hubert Pooley Fund	Katrina Keefer Fund
Finch-Woodward Fund	Ike and Justine Washington Endowment Fund	Kiwanis Club Bob Dennis Scholarship
Fisher House Fund	Imperial Council Endowment Fund	Fund
Florence S. Weil Endowment Fund for	Jacinda and Jim Norvell	Kiwanis Club Bryce Newman Scholarship Fund
the Augusta Concert Band	Charitable Giving Fund	Kiwanis Club of Augusta
Forces United Fund	Jake Armstrong and Laura White Fund	Scholarship Fund
Forest Hills Improvement Fund	James Claude Revis Memorial Scholarship	Kiwanis Rudy Bohler Scholarship Fund
Forest Hills Tree Project Fund	James H. & Cathy L. Armstrong Fund	Kiwanis Sam Tyson Scholarship Fund
Fred Davison Endowment for the Southeastern Natural Sciences Academy	James U. Jackson Statue Fund	Koats for Kids Fund
Friends of Augusta Animal Services	Jan and Jeff Bentley Fund	Lee Elder Scholarships at Paine College Fund
Fund	san and son benely I and	Lucy Craft Laney Museum Endowment

Endowment Fund	Tittunoen Foundation Fund	Susuit Comesti Fund
M. Bert Storey Family Fund	Press On Fund	Susan D. Barrett Fund
Marcus Krause Fund	R.W. Allen Foundation Fund	The 1952 Fund
	Rand and Emily Hanna Charitable Fund	The CSRA Family Y Foundation, Inc.
Marisa Ann Brady Charitable Fund	RBW Logistics Foundation Fund	Endowment Fund
Mark and JoAnn Herbert Fund	Retrouvaille Augusta Fund	The Enable Fund
Mark and Sonia Ivey Family Fund	RISE Augusta Fund	The Exchange Club of Richmond Co. Endowment Fund
Martin Luther King, Jr. Memorial Fund	Richmond Bath Historic District Fund	The First Tee of Augusta
Mary Kathleen Blanchard Outreach Endowment Fund	Ron and Karen Norton Fund	Endowment Fund
Mary Muns Friedman Bellino Fund	Ronald McDonald House Charities of	The First Tee of Augusta Fund
Mary Warren Fund	Augusta Endowment Fund	Todd and Kristen Tharpe Fund
Matt and Lauren Ivey Family Fund	Roy J. Kerlegan III Memorial Scholarship Fund	United Way for the CSRA Endowment Fund
Max Gazda Endowed Scholarship Fund	Ruth B. Crawford Endowed Chair in the	United Way for the CSRA USO Fund
McDuffie County Partners for Success	Education Department at Paine College	Vinea Foundation Fund
Endowment Fund	Ryan and Blakely Downs Foundation Fund	Wallace Family Scholarship Fund
Military Spouse Fund		
Mr. & Mrs. H. Montague Osteen, Jr. Fund	Safe Homes of Augusta Endowment Fund	Werner Family Fund
Natalie and Lansing B. Lee, Jr.	Sandra Waller Neville Endowed	William Davis McKnight Fund
Foundation Fund	Scholarship Fund	William M. and Erin M. Armstrong Fund
Neighborhood Crime Prevention Fund	Sarah Norris Fricks Fund	William P. Copenhaver Fund
Neighborhood Renewal Scholarship Fund	Savannah Riverkeeper Endowment Fund	William Weston IV Fund
Noah Creech Scholarship Fund	Save the Columns Fund	Women in Philanthropy Endowment Fund
North Augusta Forward Balanced Fund	SHB & CB Benson Aerospace Science	Women in Philanthropy Fund
Oglethorpe Foundation, Inc. Fund	Scholarship Fund	
Osborne Family Fund	Shiloh Comprehensive Community Center Endowment	
Park Avenue Median Improvement Fund	Something for Alex	
Pat and Charlie Moye Fund	South State Bank Fund	
Pendleton King Park Fund	Springfield Village Park Foundation	
	Sp griota vinago i ark i ouridation	

St. Joseph Foundation Fund

St. Paul's Endowment Fund

Sue Still Fund

Summit Fund

Pittulloch Foundation Fund

Susan Colflesh Fund

Lutheran Church by the Lake

Perry & Connor Smith Fund

Pinetucky Gun Club Fund

Peter Crawford Fund

Phelps Fund

Notes

